

Enquiry Form

Personal Details

Full Name		Contact Number	
Email		How did you hear about us?	

Loan Details

Brief Summary of Funding Requirements & the Intended Method of Repaying the Loan / Mortgage

Do you have relevant experience that supports this application?

Legal Entity - If the application is in the name of a corporate body

Please tick one if applicable	Limited Company SPV	Limited Company Trading	LLP	Trust

What is the most important? Please tick one of each pair (bullet points)

1. Indication of terms.		2. Precise quotation (supporting documents required first).	
<ul style="list-style-type: none"> The loan / mortgage advance on this form is required – The priority is the max advance. I can accept a lower advance for a lower interest rate. 		<ul style="list-style-type: none"> Interest only payments that provide the lowest monthly payment. Capital repayment that ensures the loan is repaid at the end of the term. 	
<ul style="list-style-type: none"> To have a lower interest rate & accept a higher lender arrangement fee. To have a lower arrangement fee & accept this can mean a higher interest rate. 		<ul style="list-style-type: none"> The ability to make lump sum payments at any time without penalty. It's not important to me to make lump sum payments. 	
<ul style="list-style-type: none"> Fixed interest rate. Variable / Tracker interest rate. 		<ul style="list-style-type: none"> I'm under a tight deadline & need a lender that can work fast. There are no immediate timescales. 	

Property Information

Loan Details

Loan Required (£)		Deposit (£)	
Term Required (Months/Years)		Source of funds for deposit	

For Refinancing Applications

Existing loan to be repaid (£)		Current Payments (£)	
Use of funds if capital raising		Current Lender's Name	

Security Details

Figures

Purchase Price (£)		Estimated Value (£)	
Passing Rent (£)		Market Rent (£)	
Cost of works (If applicable)		End value / GDV (£)	

Address & Details

Property Name or Number		Property type	
Street name		No. of self-contained units	
Town		Tenure (freehold or leasehold)	
County		Leasehold term (if applicable)	
Postcode		Remaining term on lease (if applicable)	
EPC rating		Ground rent / service charge	
Date built		Purchase date	

Please answer the following questions relating to the property being financed

Please answer either Yes / No / Unknown or Not Applicable (N/A)

You do not own an adjacent property?		Possess building certificates for works?		Is the property in a lettable condition?	
Has correct planning permission?		Is of standard construction?		It's not a listed property?	
Is the property purpose-built?		Possess a structural warranty (if <10yrs)?		Solar panels owned? (not leased)	

If you have any further property information from other sources this would be useful, for example, previous valuation reports, sales agents details or links to online sources.

Please answer the following questions relating to the property being financed

Who Will Manage the Letting?	Selling Agents Details (for purchases)	Solicitor's Details

Residential Properties

Houses					
Number of Bedrooms?		Number of Living Rooms?		Number of Garages?	
Number of Bathrooms?		Number of Kitchens?			

Flats					
How many are in the block?		Number of floors in the block?		What floor is the flat on?	
Has external cladding or a EWS1?		Floor area greater than 30m ² ?		Has lift access?	

Please answer either Yes / No / Unknown or Not Applicable (N/A)					
Is connected to a commercial property?		Is Ex-local authority/MOD?		Has the required licensing to be let?	
Is occupied by applicant/relative?					

Residential Tenancies			
Number of tenancies upon completion?		Term of tenancies (months)	
Type of tenancy agreement? (AST / Corporate / LHA / Short term)		Type of tenants? (Working/students/holiday/LHA/asylum)	

Additional Residential Property Details	

Commercial Properties

Please answer the below the best you can			
Residential split (if mixed use)		Current occupation of property? (Vacant / Tenanted)	
Type of tenancy agreement (FRI / Business licence)		Terms of tenancy (months)	
Start date of lease		Break Clauses / Rent Review	

Additional Commercial Property Details	

If you have any further property information from other sources this would be useful, for example, previous valuation reports, sales agents details or links to online sources.

Personal Information

The following must be completed by any Individual / Director / Shareholder

Applicant 1		Applicant 2	
Title & Full Name		Title & Full Name	
Date of birth		Date of birth	
Experience		Experience	
Relationship to other applicants		Relationship to other applicants	
Nationality		Nationality	
UK Resident		UK Resident	
Town of residency		Town of residency	
Occupation & History		Occupation & History	
Credit History (Score or details of adverse credit)		Credit History (Score or details of adverse credit)	
Homeowner / Tenant		Homeowner / Tenant	
Director of Ltd Co		Director of Ltd Co	
Shareholder		Shareholder	

Financial Details

Applicant 1		Applicant 2	
Income outside of property (£)		Income outside of property (£)	
Income from property (£)		Income from property (£)	
Est. value of residential house (£)		Est. value of residential house (£)	
Outstanding residential mortgage (£)		Outstanding residential mortgage (£)	
Unsecured debt outstanding (£)		Unsecured debt outstanding (£)	
No. of Buy-to-let properties		No. of Buy-to-let properties	
Est. value of Buy-to-let properties (£)		Est. value of Buy-to-let properties (£)	
No. of Buy-to-let mortgages		No. of Buy-to-let mortgages	
Outstanding Buy-to-let mortgages (£)		Outstanding Buy-to-let mortgages (£)	